

Donor's information - Owner of the securities

Full name

Address

Email

Phone

Donor's Broker information

Broker's name / Agent #

Brokerage License Number

Address

Email

Phone

CAD Securities (CUID #)

USA Securities (CUID # & DTC #)

Information on the Transferred Securities

Quantity

Name of Security

Security # (ISIN Code)

Signature

Date

Important

Before transferring your securities, please send us this form at donations@missioninclusion.ca fully completed, so that we can identify your donation upon receipt. Please make sure all required information is included.

Here is the information your broker will need to process the transfer:

CAD & Other Securities:

RBC Direct Investing Inc.

Account name:

Fondation Jules et Paul-Émile Léger

Our CDS ID: DOMA

Our account #: 681-86188-18

US Securities:

RBC Direct Investing Inc.

Euroclear : 90065

Our DTC #: 5002

Our Agent #: 9190

You will receive a tax receipt for the fair market value of the securities as of the close of business on the day they are transferred to the Jules and Paul-Émile Léger Foundation.

Please note that the processing time for a mutual fund donation is 10 to 25 days.



What is the gift of securities transfer form ?

The gift of securities transfer form includes all of our account information so that your broker can initiate the transfer, as we cannot initiate it for you or your broker. You must contact your broker or handle this yourself.

It is very important that you return this form to us so that we can review it before you or your broker initiates the transfer. We can guide you and ensure that you have all the required information on this form.

Not having all the necessary information can delay the transfer and delay the issuance of your tax re-ceipt. Also, it is important to note that if you do not send us this form properly completed and reviewed by us, we will not be able to identify your securities transfer upon receipt. This could significantly delay the entire process.

Filling out this form and having us review it before sending it allows us to process your generous securities donation efficiently and quickly, ensuring a smooth and expedited process. Please note that a mutual fund donation may take up to one month to process.

Mission inclusion commits to keeping your personal information secure in its database. Consequently, you accept that said information be used and divulged to a third party, authorized by the Foundation, for purposes pertinent to its mission, subject to a confidentiality clause between both parties. For more information or to remove your consent, consult the confidentiality policy on our website or contact us at 514 495-2409, extension 125.

Contact us today !



Nicolas Dedek
Director, Major and Planned Gifts

Kim Laporte Phaneuf
Senior Advisor

Tifanie Brazier
Senior Advisor

donations@missioninclusion.ca

514 495-2409, ext. 125