



GIFT OF SHARES FORM

1 - Donor's Information	
Name:	
Address:	
City / Province / Postal code:	
Phone / Fax:	
E-mail:	
I authorize my broker to transfer the and Paul-Émile Léger Foundation (M	
Attribute my gift to (cause/project):	
Donor's signature	Date (yyyy/mm/dd)
2 – Information on the Trans	ferred Securities
Number of Shares Name of Security	Security # (ISIN Code)
Number of Shares Name of Security	Security # ISIN Code)
Number of Shares Name of Security	Security #/ ISIN Code
Account Number:	
Market Settlement (USA or CAD)	
3 – Donor's Broker informati	on
Broker's Name/Agent #	Brokerage License Number
Broker's Address	
Broker's Phone	Broker's E-mail
CAD Shares: Financial Institution #	CUID #
USA Shares: Financial Institution #	CUID # and DTC #

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gc'k Y'WUb'WeffYWimi]XYbhjZmmci f XcbUnjcb'i dcb'fYWYjdh"9bgi fY'U'' fYei]fYX']bZcfa Unjcb']g'dfcj]XYX"

Mission inclusion

c/o Kim Laporte

130 de l'Épée Avenue Montreal, Quebec H2V 3T2 Fax: (514) 495-2059

Phone: (514) 495-2409 ext. 120

Email: klaporte@missioninclusion.ca

Please provide a copy of this form to your broker and ask them to complete any missing information if necessary.

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FOR CDN AND OTHER SECURITIES:

RBC Direct Investing Inc.

Account Name: Fondation Jules et

Paul-Émile Léger Our CDS ID: DOMA

Our Account #: 681-86188-18

FOR U.S. SECURITIES: RBC Direct Investing Inc. Euroclear: 90065 Our DTC #: 5002 Our Agent #: 9190

The Jules and Paul-Émile Léger Foundation is a registered foundation.

Charitable Registration Number (CRA): 1189 23689 RR 0001

- *A charitable tax receipt will be issued based on the fair market value of the securities at the market close on the transfer date to the Jules and Paul-Émile Léger Foundation.
- **Please note that mutual fund donations typically require 10 to 25 business days for processing.

Thank you for your generosity!



TRANSFER FORM

What is the Gift of Shares Form

The Gift of Shares Form details all our account information so that your broker can initiate the transfer, as we can't initiate it for you or your broker. You must absolutely contact your broker or administer it yourself.

It is very important to send us back this form so we can review it before your broker or yourself initiate the transfer. We can guide you and make sure you have all the required information on the form. Not having all the necessary information can delay the transfer and delay the issue of your tax receipt..

Also, it is important to note that if you do not send us this form duly filled and revised by us, we won't be able to identify your shares upon receiving them. Again, this could delay the entire process in a significant way. Completing this form and having us revise it before it's sent, allows us to attribute the gift of shares efficiently and quickly it's a smooth process. Please note that a gift of mutual funds can take up to a month to process.

How to use the form:

PART 1 DONOR'S INFORMATION: We need all your personal information: name, address, phone number, email address. We also need to know what cause you wish to attribute your gift towards, the cause/project that you hold dear to your heart and initiated this generous gift of shares. When all this is done, you will need to sign it manually or electronically date it and return it to us for revision.

PART 2 INFORMATION ON THE TRANSFERRED SECURITIES: This is the most important part, and it is very important to be filled out in its entirety. Our securities service company, needs to have the number of shares, the full name of each share as it is written in the trade world, the securities number and the (ISIN code/security #) that is a 12-digit alphanumeric code that uniquely identifies a specific security. Finally, we will need your account number.

PART 3 DONORS' BROKER INFORMATION: Another very important part of this form. We will need your broker's name and his or her agent number, the financial institution's name, the institution account number, the broker's address, his/her phone #, and his/her e-mail. FOR CANADIAN SHARES: we will need the institution account # and the CUID which is the customer unit identifier that the ATON system uses for communications between CDS. This is used to clear and settle the shares. FOR USA SHARES: we will need the institution account #, the CUID and the DTC that provides safekeeping through electronic record-keeping of securities balances, is usually composed of 4 numbers. Make sure that it is filled out in its entirety.

For Mission inclusion to issue a tax receipt for this donation, a copy duly filled must be sent by mail or email to:

Mission inclusion
C/O: Kim Laporte Phaneuf
Phane: 514, 405, 2400, ext.:

Phone: 514-495-2409 ext: 120 Email: klaporte@missioninclusion.ca

Last update: 2023-08-09